Introducing Wealth

You now have **unlimited access** to the most comprehensive digital estate planning solution on the market, provided to you due to your advisor's partnership with Wealth.com.



Unprecedented Value

For an attorney with experience with estate planning, the average cost for putting together an estate plan is \$5,000 and can be as high as \$10,000 in metropolitan areas, with supplemental costs incurred every time you need to update your plan.

Your advisor provides unlimited access to Wealth digital estate planning, so that you can easily update and maintain your estate plan as your life changes.

Designed and built by experts in trust & estate law, Wealth provides a customized estate plan based on your unique circumstances and preferences. Wealth isn't a one-size-fits-all document creation wizard like many other available options. It's a financial technology platform that bridges the gap between the wealth you're working hard to build today and your post-life legacy.

Getting started is easy and you don't have to do everything in one sitting. Unlimited access means you can come back any time after signing up to work on your plan or update key documents and collaborate along the way with your advisor.



Get Started Stress-Free with Intuitive Onboarding



Validate Your Documents



Keep Your Plan Current with Smart Recommendations

wealth.com

estate planning with confidence







